

Regd. Office:

411, Arunachal Building,
19 Barakhamba Road,
Cannaught Place New Delhi-110001

Corp. Office:

D-234, Sector-63,
Noida 201301(U.P.)
India.

Works:

Plot no. 102, Sector 07, IIE,
Sidcul Haridwar, 249403,
India.

Date: June 05, 2023

To
The Senior General Manager,
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To,
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

SUB: INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,500 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,000,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION COMPRISING OFFER FOR SALE OF UP TO 6,000,000 EQUITY SHARES BY HARDEEP SINGH AGGREGATING UP TO ₹ [●] MILLION AND UP TO 3,000,000 EQUITY SHARES BY SURMEET KAUR AGGREGATING UP TO ₹ [●] MILLION (THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER"). THE OFFER WILL CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The IPO Committee of the Company in their meeting held on Monday, June 05, 2023, in consultation with Motilal Oswal Investment Advisors Limited ("**Book Running Lead Manager**"), have finalized allocation of 63,84,209 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 285 per Equity Share (including share premium of ₹ 275 per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor | Number of Equity Shares Allocated | Percentage of Anchor Investor Portion (%) | Amount Allocated (₹) |
|---------|--|-----------------------------------|---|-----------------------|
| 1 | HDFC LARGE AND MID CAP FUND | 5,84,792 | 9.16% | 16,66,65,720 |
| 2 | HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND | 1,87,148 | 2.93% | 5,33,37,180 |
| 3 | ICICI PRUDENTIAL FLEXICAP FUND | 5,78,968 | 9.07% | 16,50,05,880 |
| 4 | ICICI PRUDENTIAL INNOVATION FUND | 1,92,972 | 3.02% | 5,49,97,020 |
| 5 | GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO | 7,71,940 | 12.09% | 22,00,02,900 |
| 6 | QUANT MUTUAL FUND - QUANT VALUE FUND | 5,94,529 | 9.31% | 16,94,40,765 |
| 7 | MALABAR INDIA FUND LIMITED | 4,91,244 | 7.69% | 14,00,04,540 |
| 8 | MIRAE ASSET INDIA SECTOR LEADER EQUITY FUND | 2,45,648 | 3.85% | 7,00,09,680 |
| 9 | MIRAE ASSET INDIA SOLOMON EQUITY INVESTMENT TRUST 1 | 2,45,648 | 3.85% | 7,00,09,680 |
| 10 | ROHDEA MASTER FUND | 4,91,244 | 7.69% | 14,00,04,540 |
| 11 | MOTILAL OSWAL SELECT OPPORTUNITIES FUND SERIES III | 4,91,244 | 7.69% | 14,00,04,540 |
| 12 | COHESION MK BEST IDEAS SUB-TRUST | 4,91,244 | 7.69% | 14,00,04,540 |
| 13 | BENGAL FINANCE AND INVESTMENT PVT LTD | 4,91,244 | 7.69% | 14,00,04,540 |
| 14 | ANANTA CAPITAL VENTURES FUND 1 | 1,75,448 | 2.75% | 5,00,02,680 |
| 15 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 1,75,448 | 2.75% | 5,00,02,680 |
| 16 | SOCIETE GENERALE | 1,75,448 | 2.75% | 5,00,02,680 |
| | Total | 63,84,209 | 100.00% | 1,81,94,99,565 |

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Out of the total allocation of 63,84,209 Equity Shares to the Anchor Investors, 21,38,409 Equity Shares (i.e. 33.50% of the total allocation to Anchor Investors) were allocated to 3 domestic mutual funds through a total of 5 schemes at Anchor Investor Allocation Price of ₹ 285 per Equity Share (including share premium of ₹ 275 per Equity Share). Set forth below is a scheme-wise detail of mutual funds:

| Sr. No. | Name of Anchor Investor | Number of Equity Shares Allocated | Percentage of Anchor Investor Portion (%) | Amount Allocated (₹) |
|--------------|--|-----------------------------------|---|----------------------|
| 1 | HDFC LARGE AND MID CAP FUND | 5,84,792 | 9.16% | 16,66,65,720 |
| 2 | HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND | 1,87,148 | 2.93% | 5,33,37,180 |
| 3 | ICICI PRUDENTIAL FLEXICAP FUND | 5,78,968 | 9.07% | 16,50,05,880 |
| 4 | ICICI PRUDENTIAL INNOVATION FUND | 1,92,972 | 3.02% | 5,49,97,020 |
| 5 | QUANT MUTUAL FUND - QUANT VALUE FUND | 5,94,529 | 9.31% | 16,94,40,765 |
| Total | | 21,38,409 | 33.50% | 60,94,46,565 |


As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated May 29, 2023 read together with the corrigendum dated May 5, 2023.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For IKIO Lighting Limited



Sandeep Kumar Agarwal
Company Secretary
Membership No. 66255

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India